



## ELECTRONIC TRANSFER OF SECURITIES

**DTC Instructions:**

Broker: Charles Schwab & Co., Inc.  
DTC #: : **0164, Code 40**  
Account Name: The Ambrose School, Inc.  
Account #: **5424-9099**

**Contact:**

Davies Owens, Head of Vision and Advancement  
The Ambrose School  
6100 N. Locust Grove Rd  
Meridian, ID 83646  
Phone: 208-639-6434 Fax: 208-672-0522  
Email: dwoens@TheAmbroseSchool.org

Complete the following information. Send the completed forms via email, fax or mail to Davies Owens.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_ email: \_\_\_\_\_

I understand that I can designate my gift to the following areas:

Annual Fund	_____	%
Athletics Fund	_____	%
Fine Arts Fund	_____	%
Financial Aid Fund	_____	%
Science and Technology Fund	_____	%
Total	100	%

My employer, \_\_\_\_\_, will match my gift.

The matching gift form:  is enclosed  will be sent later

Company name of securities transferred: \_\_\_\_\_

Ticker symbol or CUSIP: \_\_\_\_\_ Number of shares: \_\_\_\_\_

Approximate date of transfer: \_\_\_\_\_

Name of brokerage house/bank: \_\_\_\_\_